

DLG: Report on the use of proceeds from public offering

Duc Long Gia Lai Group Joint Stock Company has announced the use of proceeds from the public offering as follows:

I. Result of public offering:

1. Name of stock: Stock of Duc Long Gia Lai Group Joint Stock Company
2. Stock type: common stock
3. Par value: VND10,000/share
4. Registration volume for the public offering: 69,744,898 shares
5. Total mobilized capital: VND697,165,078,434
6. Beginning date: August 18, 2014
7. Ending date: September 22, 2014

II. Report on the use of proceeds from the public offering:

1. The project schedule according to the prospectus:

No.	Project	Amount (VND)
1	Corn planting project	100,000,000,000
2	Lead-zinc mining project	50,000,000,000
3	Rubber planting project	50,000,000,000
4	BOT Gia Lai project	100,000,000,000
5	BOT Dak Nong	82,000,000,000
6	To pay principle for Vietinbank	39,680,000,000
7	To pay principle for BIDV	43,723,000,000
8	To pay principle for Vietcombank	6,635,000,000
9	To pay principle for Eximbank	5,000,000,000
10	To pay long term and medium term interests for 2013 to banks	83,840,000,000
11	To add working capital	136,570,980,000
	Total	697,448,980,000

2. The use of proceeds from the offering at present:

No.	Project	Amount (VND)
------------	----------------	---------------------

1	Corn planting project	100,000,000,000
2	Lead-zinc mining project	50,000,000,000
3	Rubber planting project	50,000,000,000
4	BOT Gia Lai project	76,399,360,000
5	BOT Dak Nong	82,000,000,000
6	To pay principle for Vietinbank	39,680,000,000
7	To pay principle for BIDV	43,723,000,000
8	To pay principle for Vietcombank	6,635,000,000
9	To pay principle for Eximbank	5,000,000,000
10	To pay long term and medium term interests for 2013 to banks	83,840,000,000
11	To add working capital	136,287,078,434
	Total	673,564,438,434

- The amount of VNE23,600,640,000 has not been used.